

Help

Bloomberg

Company In Depth Fundamentals - Profile

Ticker: [tsla US EQUITY](#)

Tesla Inc (NASDAQ GS: TSLA, Currency: USD)

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Website	www.tesla.com
Number of Employees	70,757
Ticker:	TSLA US

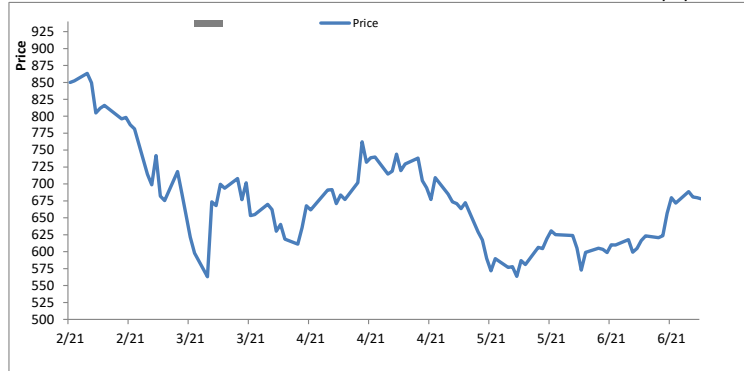
3500 Deer Creek Road Palo Alto, CA 94304 United States
Phone : --
Fax : --

↑ **923.32** +32.18 (3.61%)

FECHA: 30/06/2021

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	923.32	Market Cap (MM)	927,257.8
Open	897.22	Shares Out. (MM)	1,004.3
Previous Close	891.14	Float %	80.6%
Change	-14.52	Shares sold short (MM)	22,461,226.0
Change %	-1.60	Dividend Yield %	--
Day High/Day Low	936.5 / 881.2	Diluted EPS Excl. XO	4.9
52 Wk High/52 Wk low	1243.5 / 539.5	P / Diluted EPS Before XO	188.4
Volume (MM)	24.50	Beta	1.66
Avg. Vol - 3 mo (MM)	27.70		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	53,823.0	Cash & ST Invest.	17,707
EBIT - LTM	6,523.0	Total Assets	62,131.0
EBITDA - LTM	9,434.0	Total Debt	6,834.0
Net Income - LTM	5,519.0	Total Liabilities	30,548.0
Total Enterprise Value	917,779	Total Equity	31,583.0
TEV/ Total Revenue	19.5 x	Cash from Operations - LTM	11,497.0
TEV/ EBITDA	111.5 x	Cash From Investing - LTM	-7,868.0
		Cash from Financing -LTM	-5,386.0



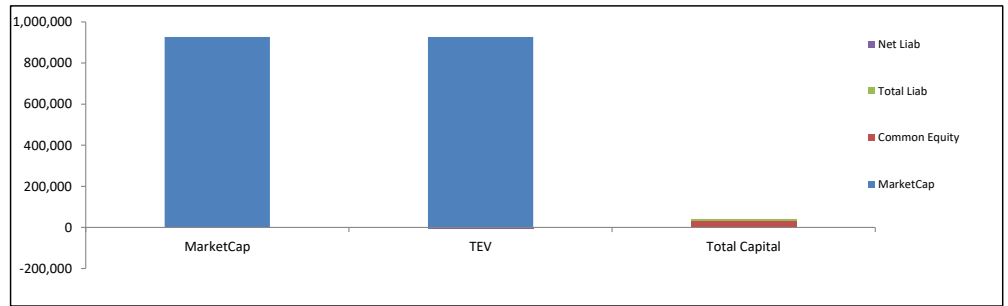
Company Notes	
2014 A1	2014 A1 restated debt and lease schedules are not available A gain of \$20.200 from Legal Expense A gain of \$67.800 from Sale of Investments
2014 Q4	2014 Q4 restated debt and lease schedules are not available 2014 Q4 GAAP Net Income Includes: (in millions, pre-tax) A gain of \$2.400 from Sale of Business A gain of \$67.800 from Sale of Investments
2013 A1	2013 A1 GAAP Net Income Includes: (in millions, after-tax) A loss of \$16.386 from Early Extinguishment of Debt
2013 Q2	2013 Q2 GAAP Net Income Includes: (in millions, after-tax) A loss of \$16.386 from Early Extinguishment of Debt.
2013 Q1	2013 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$2,784.100 from Legal Expense A gain of \$81.100 from Sale of Business
2012 Q4	2013 Q4 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$2,784.100 from Legal Expense A gain of \$-45.900 from Sale of Business
2011 Q4	2013 Q2 GAAP Net Income Includes: (in millions, pre-tax) A gain of \$35.200 from Sale of Business
	2011 A1 GAAP Net Income includes, (in millions, pre-tax): a gain of \$30.200 from Sale of Properties

Key Board Members			
Name	Title	Organization	
Lawrence Joseph Ellison "Larry"	Chairman/Cto/Co-Founder	Oracle Corporation	
	Board Member	Tesla Inc	
	Board Member	Solar City Inc	
	Ceo/Founder	Lupa Systems Llc	
	Founder	Quadrivium Ltd	
	Co-Chairman	Seven Islands Inc	
	Board Member	Mch Group Ag	
	Board Member	Tesla Inc	
	Board Member	Truex Media Inc	
	Board Member	Yankee Global Enterprises Llc	
James Rupert Murdoch	Vice Chairman	Center For A New American Secu	
	Board Member	Solar City Inc	
	Trustee	Dia Art Foundation	
	Trustee	Dia Center For The Arts Inc	
	Co-Founder	Zip2 Corp	
	Chairman/Ceo/Cto/Co-Founder	Space Exploration Technologies	
	Co-Founder	X.Com Corp	
	Founder	Tbc - Boring Co/The	
	Ceo/Co-Founder	Neuralink Corp	
	Chief Executive Officer/Co-Founde	Tesla Inc	
Elon Reeve Musk	Co-Founder	Paypal Holdings Inc	
	Founder	Excession Lp	
	Board Member	Endeavor Group Holdings Inc	
	General Partner	Technology Partners	
	Managing Partner/Co-Founder	Dbl Partners Lp	
	Managing Partner/Co-Founder	Dbl Investors Llc	
	Chairman	Vc Network Llc	
	Board Member	Tesla Inc	
	Board Member	Solarcity Corp	
Ira M Ehrenpreis	Board Member		
	Board Member		

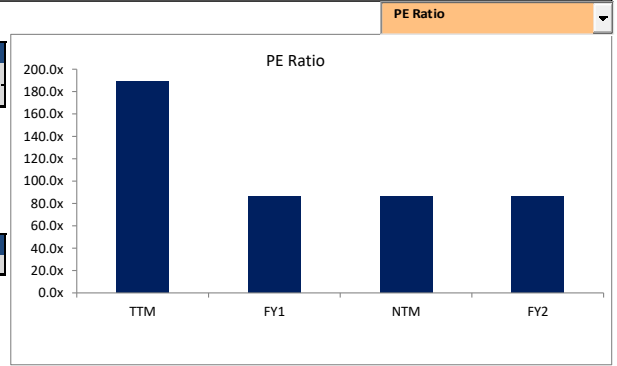
Ticker: tsla US EQUITY		Tesla Inc												
Period Type: Annuals		Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles												
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY		
Key Financials														
For the Fiscal Period Ending	Actuals											LTM	Estimates	
	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/09/2021	31/12/2021	31/12/2022	31/12/2023	31/12/2024			
Currency	USD											USD	USD	USD

Total Revenue	4,046.0	7,000.1	11,758.8	21,461.3	24,578.0	31,536.0	53,823.0	53,823.0	17,753.2	17,753.2	17,753.2
<i>Growth Over Prior Year</i>	26.5%	73.0%	68.0%	82.5%	14.5%	28.3%	70.7%	70.7%	70.9%	70.9%	70.9%
Gross Profit	923.5	1,599.3	2,222.5	4,042.0	4,069.0	6,630.0	13,606.0	13,606.0	--	--	--
<i>Margin %</i>	22.8%	22.8%	18.9%	18.8%	16.6%	21.0%	25.3%	25.3%	--	--	--
EBITDA	(294.0)	279.8	3.9	1,513.0	2,511.0	4,767.0	9,434.0	9,434.0	4,054.7	4,054.7	4,054.7
<i>Margin %</i>	(7.3%)	4.0%	0.0%	7.0%	10.2%	15.1%	17.5%	17.5%	22.8%	22.8%	22.8%
EBIT	(716.6)	(667.3)	(1,632.1)	(388.1)	(69.0)	1,994.0	6,523.0	6,523.0	2,609.2	2,609.2	2,609.2
<i>Margin %</i>	(17.7%)	(9.5%)	(13.9%)	(1.8%)	(0.3%)	6.3%	12.1%	12.1%	14.7%	14.7%	14.7%
Earnings from Cont. Ops.	(888.7)	(773.0)	(2,240.6)	(1,062.6)	(775.0)	862.0	5,644.0	5,644.0	--	--	--
<i>Margin %</i>	(22.0%)	(11.0%)	(19.1%)	(5.0%)	(3.2%)	2.7%	10.5%	10.5%	--	--	--
Net Income	(888.7)	(674.9)	(1,961.4)	(976.1)	(862.0)	721.0	5,519.0	5,519.0	2,565.0	2,565.0	2,565.0
<i>Margin %</i>	(22.0%)	(9.6%)	(16.7%)	(4.5%)	(3.5%)	2.3%	10.3%	10.3%	14.4%	14.4%	14.4%
Diluted EPS Excl. Extra Items	(1.4)	(0.9)	(2.4)	(1.1)	(1.0)	0.6	4.9	4.9	2.3	2.3	2.3
<i>Growth Over Prior Year</i>	(193.6%)	32.5%	(152.8%)	51.6%	14.9%	--	665.6%	647.5%	143.9%	143.9%	143.9%

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	923.32
Shares Out.	1,004.27
Market Capitalization (USD)	927,257.82
- Cash & Short Term Investments	17,707.00
+ Total Debt	6,834.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,394.00
= Total Enterprise Value (USD)	917,778.82
Book Value of Common Equity	30,189.00
+ Pref. Equity	0.00
+ Total Minority Interest	1,394.00
+ Total Debt	6,834.00
= Total Capital	38,417.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	30/09/2021	31/12/2021	30/09/2021	30/09/2021	30/09/2021
TEV/Total Revenue	19.5x	19.5x	51.7x	51.7x	51.7x
TEV/EBITDA	111.5x	111.5x	47.9x	47.9x	47.9x
TEV/EBIT	161.2x	161.2x	72.5x	72.5x	72.5x
P/Diluted EPS Before Extra	215.7x	215.7x			
P/BV	35.2x	35.2x	34.7x	34.7x	34.7x
Price/Tang BV	37.3x	37.3x			
Valuation Multiples for Chart					
For the Fiscal Period Ending	TTM	FY1	NTM	FY2	
PE Ratio	189.1x	85.9x	85.9x	85.9x	
TEV / EBITDA	111.5x	47.9x	47.9x	47.9x	
Price / CF	79.8x	66.9x	66.9x	66.9x	
Price / Book	30.7x	34.7x	34.7x	34.7x	
Dividend Yield	0.0x	0.0x	0.0x	0.0x	



Ticker:	tsla US EQUITY
Period Type	Annuals

tsla US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Tesla Inc

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Income Statement	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	
Income Sheet as of:	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	204.24	413.26	2,013.50	3,198.36	4,046.03	6,818.74	10,642.49	19,906.02	23,047.00	29,542.00	51,034.00
Other Revenue	-	-	-	-	-	181.39	1,116.27	1,555.24	1,531.00	1,994.00	2,789.00
Total Revenue	204.24	413.26	2,013.50	3,198.36	4,046.03	7,000.13	11,758.75	21,461.27	24,578.00	31,536.00	53,823.00
Cost Of Goods Sold	142.65	383.19	1,557.23	2,316.69	3,122.52	5,400.88	9,536.26	17,419.25	20,509.00	24,906.00	40,217.00
Gross Profit	61.60	30.07	456.26	881.67	923.50	1,599.26	2,222.49	4,042.02	4,069.00	6,630.00	13,606.00
Selling General & Admin Exp.	104.10	150.37	285.57	603.66	922.23	1,432.19	2,476.50	2,969.72	2,795.00	3,145.00	4,490.00
R & D Exp.	208.98	273.98	231.98	464.70	717.90	834.41	1,378.07	1,460.37	1,343.00	1,491.00	2,593.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	313.08	424.35	517.55	1,068.36	1,640.13	2,266.60	3,854.57	4,430.09	4,138.00	4,636.00	7,083.00
Operating Income	(251.49)	(394.28)	(61.28)	(186.69)	(716.63)	(667.34)	(1,632.09)	(388.07)	(69.00)	1,994.00	6,523.00
Interest Expense	0.04	0.25	32.93	100.89	118.85	198.81	471.26	663.07	685.00	748.00	371.00
Interest Income	0.26	0.29	0.19	1.13	1.51	8.53	19.69	24.53	44.00	30.00	56.00
Net Interest Exp.	(0.21)	(0.03)	32.75	99.76	117.34	190.28	451.57	638.54	641.00	718.00	315.00
Currency Exchange Gains (Loss)	-	-	-	-	45.60	26.10	52.30	(1.50)	(48.00)	114.00	-
Other Non-Operating Inc. (Exp.)	2.65	1.83	(24.40)	(15.99)	(41.67)	(172.01)	(32.70)	(181.73)	(143.00)	(109.00)	(135.00)
EBT Excl. Unusual Items	(253.92)	(396.08)	(69.63)	(270.46)	(837.90)	(711.72)	(2,103.26)	(843.38)	(519.00)	1,271.00	6,343.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	1.80	14.18	37.72	34.63	105.77	161.36	146.00	117.00	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	(3.59)	(28.36)	(75.45)	(69.27)	(211.54)	(322.72)	(292.00)	(234.00)	-
EBT Incl. Unusual Items	(253.92)	(396.08)	(71.43)	(284.64)	(875.62)	(746.35)	(2,209.03)	(1,004.75)	(665.00)	1,154.00	6,343.00
Income Tax Expense	0.49	0.14	2.59	9.40	13.04	26.70	31.55	57.84	110.00	292.00	699.00
Earnings from Cont. Ops.	(254.41)	(396.21)	(74.01)	(294.04)	(888.66)	(773.05)	(2,240.58)	(1,062.58)	(775.00)	862.00	5,644.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	(98.13)	(279.18)	(86.49)	87.00	141.00	125.00
Net Income	(254.41)	(396.21)	(74.01)	(294.04)	(888.66)	(674.91)	(1,961.40)	(976.09)	(862.00)	721.00	5,519.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	31.00	-
NI to Common Incl Extra Items	(254.41)	(396.21)	(74.01)	(294.04)	(888.66)	(674.91)	(1,961.40)	(976.09)	(862.00)	690.00	5,519.00
Abnormal Losses (Gains)	-	-	25.21	-	-	(29.78)	163.52	296.59	295.00	117.00	(27.00)
Tax Effect on Abnormal Items	-	-	(8.82)	-	-	(20.63)	(37.02)	(62.28)	(61.95)	(24.57)	5.67
NI to Common Excl. Extra Items	(254.41)	(396.21)	(57.63)	(294.04)	(888.66)	(725.32)	(1,834.90)	(741.78)	(628.95)	782.43	5,497.67
Per Share Items											
Basic EPS	(0.51)	(0.74)	(0.12)	(0.47)	(1.39)	(0.94)	(2.37)	(1.14)	(0.97)	0.74	4.90
Basic EPS Excl. Extra Items	(0.51)	(0.74)	(0.12)	(0.47)	(1.39)	(0.94)	(2.37)	(1.14)	(0.97)	0.74	4.90
Weighted Avg. Basic Shares Out.	501.94	536.75	597.11	622.70	641.01	721.06	828.79	852.63	885.00	933.00	1,126.33
Diluted EPS	(0.51)	(0.74)	(0.12)	(0.47)	(1.39)	(0.94)	(2.37)	(1.14)	(0.97)	0.64	4.90
Diluted EPS Excl. Extra Items	(0.51)	(0.74)	(0.12)	(0.47)	(1.39)	(0.94)	(2.37)	(1.14)	(0.97)	0.64	4.90
Weighted Avg. Diluted Shares Out.	501.94	536.75	597.11	622.70	641.01	721.06	828.79	852.63	885.00	1,083.00	1,126.33
Normalized Basic EPS	(0.50)	(0.64)	0.01	(0.41)	(1.39)	(1.04)	(2.30)	(1.02)	(0.84)	0.65	4.88
Normalized Diluted EPS	(0.51)	(0.74)	(0.10)	(0.47)	(1.39)	(1.01)	(2.21)	(0.87)	(0.71)	0.73	4.88
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	-	(390.76)	39.80	(110.66)	(572.74)	(197.54)	(765.38)	402.98	1,141.00	3,197.00	-
EBIT	(251.49)	(394.28)	(61.28)	(186.69)	(716.63)	(667.34)	(1,632.09)	(388.07)	(69.00)	1,994.00	6,523.00
As Reported Total Revenue*	204.24	413.26	2,013.50	3,198.36	4,046.03	7,000.13	11,758.75	21,461.27	24,578.00	31,536.00	53,823.00
Effective Tax Rate %	-	-	-	-	-	-	-	-	-	25.30	11.02
Normalized Net Income	(254.41)	(396.21)	(57.63)	(294.04)	(888.66)	(725.32)	(1,834.90)	(741.78)	(628.95)	782.43	5,497.67
Interest Capitalized	-	-	235.48	12.80	41.50	46.70	124.90	54.90	31.00	48.00	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	29.42	50.15	80.74	156.50	198.00	334.23	466.76	749.02	898.00	1,734.00	2,121.00
Stock-Based Comp., Total	29.42	50.15	80.74	156.50	198.00	334.23	466.76	749.02	898.00	1,734.00	2,121.00

Ticker:	tsla US EQUITY
Period Type	Annuals

tsla US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Tesla Inc

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Balance Sheet	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
Balance Sheet as of:	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	255.27	201.89	845.89	1,905.71	1,196.91	3,393.22	3,367.91	3,685.62	6,268.00	19,384.00	17,576.00
Short Term Investments	25.06	-	-	-	-	-	-	-	-	-	131.00
Total Cash & ST Investments	280.33	201.89	845.89	1,905.71	1,196.91	3,393.22	3,367.91	3,685.62	6,268.00	19,384.00	17,707.00
Accounts & Notes Receivable	9.54	26.84	49.11	226.60	168.97	499.14	515.38	949.02	1,324.00	1,886.00	1,913.00
Total Receivables	9.54	26.84	49.11	226.60	168.97	499.14	515.38	949.02	1,324.00	1,886.00	1,913.00
Inventories	50.08	268.50	340.36	953.68	1,277.84	2,067.45	2,263.54	3,113.45	3,552.00	4,101.00	5,757.00
Prepaid Exp.	9.41	8.44	-	-	-	-	-	-	-	-	-
Restricted Cash	23.48	19.09	3.01	17.95	22.63	105.52	155.32	192.55	246.00	-	-
Other Current Assets	-	-	27.57	76.13	115.67	194.47	268.37	365.67	713.00	1,346.00	1,723.00
Total Current Assets	372.84	524.77	1,265.94	3,180.07	2,782.01	6,259.80	6,570.52	8,306.31	12,103.00	26,717.00	27,100.00
Net Property, Plant & Equipment	298.41	552.23	738.49	1,829.27	3,403.33	5,982.96	10,027.52	11,330.08	11,614.00	14,305.00	26,665.00
Long-term Investments	-	-	-	-	-	506.30	456.65	421.55	393.00	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	42.20	37.19	412.50	821.33	1,882.60	9,915.02	11,600.68	9,681.68	10,199.00	11,126.00	8,366.00
Total Assets	713.45	1,114.19	2,416.93	5,830.67	8,067.94	22,664.08	28,655.37	29,739.61	34,309.00	52,148.00	62,131.00
LIABILITIES											
Accrued Exp.	32.11	39.80	108.25	268.88	422.80	1,210.03	-	-	-	-	-
Short-term Borrowings	8.98	55.21	7.90	669.30	627.93	1,150.15	896.55	2,567.70	2,013.00	2,418.00	1,589.00
Accounts Payable	56.14	303.38	303.97	777.95	916.15	1,860.34	2,390.25	3,404.45	3,771.00	6,051.00	10,025.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	94.11	140.72	255.04	449.24	844.16	1,606.49	4,387.87	4,019.99	4,883.00	5,779.00	8,091.00
Total Current Liabilities	191.34	539.11	675.16	2,165.36	2,811.04	5,827.01	7,674.67	9,992.14	10,667.00	14,248.00	19,705.00
Long-Term Debt	271.17	411.46	598.97	1,818.79	2,021.09	5,870.34	9,418.32	9,407.00	12,590.00	10,810.00	5,245.00
Unearned Revenue, Non-Current	3.15	3.06	181.18	292.27	446.11	851.79	1,177.80	990.87	1,207.00	1,284.00	2,052.00
Other Non-Current Liabilities	23.75	35.86	294.50	642.54	1,658.72	4,201.04	4,752.19	3,039.33	1,735.00	2,076.00	3,546.00
Total Liabilities	489.40	989.49	1,749.81	4,918.96	6,936.95	16,750.17	23,022.98	23,426.01	26,199.00	28,418.00	30,548.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	1,152.21	1,395.08	1,390.36	1,492.00	1,505.00	1,394.00
Additional Paid In Capital	893.44	1,190.31	1,806.74	2,345.39	3,409.58	7,773.89	9,178.19	10,249.29	12,737.00	27,261.00	-
Retained Earnings	(669.39)	(1,065.61)	(1,139.62)	(1,433.66)	(2,322.32)	(2,997.24)	(4,974.30)	(5,317.83)	(6,083.00)	(5,399.00)	-
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	(0.00)	-	-	(0.02)	43.73	(14.96)	33.42	(8.22)	(36.00)	363.00	30,189.00
Total Common Equity	224.05	124.70	667.12	911.71	1,130.99	5,913.91	5,632.39	6,313.60	8,110.00	23,730.00	31,583.00
Total Equity	224.05	124.70	667.12	911.71	1,130.99	5,913.91	5,632.39	6,313.60	8,110.00	23,730.00	31,583.00
Total Liabilities And Equity	713.45	1,114.19	2,416.93	5,830.67	8,067.94	22,664.08	28,655.37	29,739.61	34,309.00	52,148.00	62,131.00
Supplemental Items											
Total Shares Out. on Filing Date	522.65	571.07	615.45	628.44	657.13	807.81	843.99	863.02	905.00	960.00	1,004.27
Total Shares Out. on Balance Sheet Date	522.65	571.07	615.45	628.44	657.13	807.81	843.99	863.02	905.00	960.00	1,004.27
Book Value/Share	0.43	0.22	1.08	1.45	1.72	5.89	5.02	5.70	7.31	23.15	30.06
Tangible Book Value	224.05	124.70	667.12	911.71	1,118.17	4,385.55	3,815.57	4,572.59	6,081.00	21,705.00	28,472.00
Tangible Book Value/Share	0.43	0.22	1.08	1.45	1.70	5.43	4.52	5.30	6.72	22.61	28.35
Total Debt	280.15	466.67	606.88	2,488.08	2,649.02	7,020.48	10,314.87	11,971.37	14,603.00	13,228.00	6,834.00
Net Debt	(0.18)	264.78	(239.01)	582.37	1,452.11	3,627.27	6,946.95	8,285.75	8,335.00	(6,156.00)	(10,873.00)
Total Minority Interest	-	-	-	-	-	1,152.21	1,395.08	1,390.36	1,492.00	1,505.00	1,394.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	12.10	163.64	184.67	392.29	528.94	680.34	821.40	931.83	1,428.00	1,508.00	-
Work in Progress Inventory	3.67	24.54	42.50	56.11	163.83	233.75	243.18	296.99	362.00	493.00	-
Finished Goods Inventory	26.12	62.56	69.32	397.32	476.51	1,016.73	1,013.91	1,581.76	1,356.00	1,666.00	-
Other Inventory Accounts	8.20	17.77	43.87	107.95	108.56	136.64	185.05	302.86	406.00	434.00	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	1,417.00	2,964.00	5,859.00	10,161.00	13,058.00	17,782.00	37,543.00	48,817.00	48,016.00	70,757.00	-

Ticker: tsla US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

Tesla Inc

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

WACC	31/12/2020		31/03/2021		30/06/2021		30/09/2021		--	
For the Fiscal Period Ending	%		%		%		%		%	
Equity										
Cost of Equity	12.6%		14.3%		15.5%		16.3%		15.3%	
Weight of Equity	98.1%		98.1%		98.4%		98.7%		99.4%	
+ Debt										
Cost of Debt	0.9%		1.8%		1.7%		1.7%		1.8%	
Weight of Debt	1.9%		1.9%		1.6%		1.3%		0.6%	
+ Preferred Equity										
Cost of Pref Equity	--		--		--		--		--	
Weight of Pref Equity	0.0%		0.0%		0.0%		0.0%		0.0%	
WACC	12.4%		14.0%		15.3%		16.1%		15.2%	

Capital Structure	31/12/2020		31/03/2021		30/06/2021		30/09/2021		--	
For the Fiscal Period Ending	USD		USD		USD		USD		USD	
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Hist Market Cap	677,443.2	98.1%	643,216.6	98.1%	668,824.8	98.4%	778,581.9	98.7%	1,061,287.2	99.4%
ST Borrowings	2,418.0	0.4%	2,128.0	0.3%	1,855.0	0.3%	2,059.0	0.3%	1,589.0	0.1%
LT Borrowings	10,810.0	1.6%	10,383.0	1.6%	9,278.0	1.4%	8,067.0	1.0%	5,245.0	0.5%
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital	690,671.2	100.0%	655,727.6	100.0%	679,957.8	100.0%	788,707.9	100.0%	1,068,121.2	100.0%

Debt Summary Data	31/12/2020		31/03/2021		30/06/2021		30/09/2021		--	
For the Fiscal Period Ending	USD		USD		USD		USD		USD	
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Commercial Paper	--	--	--	--	--	--	--	--	--	--
Total Revolving Credit	973.0	7.4%	719.0	5.7%	1,380.0	12.4%	453.0	4.5%	--	--
Total Capital Leases	1,468.0	11.1%	1,438.0	11.5%	1,441.0	12.9%	1,508.0	14.9%	--	--
General/Other Borrowings	10,787.0	81.5%	10,354.0	82.8%	8,312.0	74.7%	8,165.0	80.6%	6,834.0	100.0%
Total Principal Due	13,228.0	100.0%	12,511.0	100.0%	11,133.0	100.0%	10,126.0	100.0%	6,834.0	100.0%
Total Debt Outstanding	13,228.0		12,511.0		11,133.0		10,126.0		6,834.0	

Additional Totals	31/12/2020		31/03/2021		30/06/2021		30/09/2021		--	
For the Fiscal Period Ending	USD		USD		USD		USD		USD	
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Cash & ST Investments	19,384.0	146.5%	17,141.0	137.0%	16,229.0	145.8%	16,095.0	158.9%	17,707.0	259.1%
Net Debt	-6,156.0	-46.5%	-4,630.0	-37.0%	-5,096.0	-45.8%	-5,969.0	-58.9%	-10,873.0	-159.1%
Total Short-Term Borrowings	2,418.0	18.3%	2,128.0	17.0%	1,855.0	16.7%	2,059.0	20.3%	1,589.0	23.3%
Curr. Port. of LT Debt/Cap. Leases	2,418.0	18.3%	2,128.0	17.0%	1,855.0	16.7%	2,059.0	20.3%	1,589.0	23.3%
Long-Term Debt (Incl. Cap. Leases)	10,810.0	81.7%	10,383.0	83.0%	9,278.0	83.3%	8,067.0	79.7%	5,245.0	76.7%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
Credit Ratios										
Net Debt/EBITDA	-1.4x		-1.0x		-0.9x		-0.8x		-1.2x	
Total Debt/EBITDA	3.1x		2.7x		1.9x		1.4x		0.7x	
Operating Income/Total Debt	0.0x		0.0x		0.1x		0.2x		0.4x	
LTM FCF/Total Debt	0.2x		0.3x		0.4x		0.4x		0.7x	
LTM CFO/Total Debt	0.4x		0.6x		0.8x		1.0x		1.7x	
EBIT/Interest Expense	2.3x		6.0x		17.5x		15.9x		36.8x	
EBIT/Total Interest Expense	2.0x		6.0x		17.5x		15.9x		36.8x	
Degree of Financial Leverage	1.7x		1.2x		1.1x		1.1x		1.0x	
(EBITDA-CAPEX)/Interest Expense	0.1x		-1.3x		6.5x		7.5x		23.3x	
EBITDA/Total Interest Expense	4.1x		12.3x		26.6x		21.9x		48.7x	

Debt Schedule	31/12/2020		31/03/2021		30/06/2021		30/09/2021		--	
For the Fiscal Period Ending	USD		USD		USD		USD		USD	
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Debt Schedule In Yr 1	2,100.0	18.0%	--	--	--	--	--	--	--	--
Debt Schedule In Yr 2	2,172.0	18.6%	--	--	--	--	--	--	--	--
Debt Schedule In Yr 3	2,602.0	22.2%	--	--	--	--	--	--	--	--
Debt Schedule In Yr 4	2,021.0	17.3%	--	--	--	--	--	--	--	--
Debt Schedule In Yr 5	2,109.0	18.0%	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 3	4,774.0	40.8%	--	--	--	--	--	--	--	--
Debt Schedule - Years 4 - 5	4,130.0	35.3%	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 5	8,904.0	76.1%	--	--	--	--	--	--	--	--
Debt Schedule Beyond Yr 5	691.0	5.9%	--	--	--	--	--	--	--	--
Debt Schedule - Total Debt	11,695.0	100.0%	--	--	5,563.0	100.0%	--	--	--	--

Capital Lease Schedule	31/12/2020		31/03/2021		30/06/2021		30/09/2021		--	
For the Fiscal Period Ending	USD		USD		USD		USD		USD	
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Capital Leases - Year 1	462.0	28.3%	--	--	--	--	--	--	--	--
Capital Leases - Year 2	446.0	27.3%	--	--	--	--	--	--	--	--
Capital Leases - Year 3	412.0	25.2%	--	--	--	--	--	--	--	--
Capital Leases - Year 4	299.0	18.3%	--	--	--	--	--	--	--	--
Capital Leases - Year 5	9.0	0.6%	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 3	858.0	52.5%	--	--	--	--	--	--	--	--
Capital Leases - Years 4 - 5	308.0	18.8%	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 5	1,166.0	71.3%	--	--	--	--	--	--	--	--
Capital Leases Beyond Year 5	7.0	0.4%	--	--	--	--	--	--	--	--
Total Future Value of Capital Leases	1,635.0	100.0%	--	--	--	--	--	--	--	--
Present Value of ST Capital Leases	374.0		404.0		448.0		508.0		--	--
Present Value of LT Capital Leases	1,094.0		1,034.0		993.0		999.0		--	--

Operating Leases (Rental Expense) Schedule	31/12/2020		31/03/2021		30/06/2021		30/09/2021		--	
For the Fiscal Period Ending	USD		USD		USD		USD		USD	
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Rental Expense - Year 1	366.0	19.8%	--	--	--	--	--	--	--	--
Rental Expense - Year 2	327.0	17.7%	--	--	--	--	--	--	--	--
Rental Expense - Year 3	279.0	15.1%	--	--	--	--	--	--	--	--
Rental Expense - Year 4	245.0	13.3%	--	--	--	--	--	--	--	--
Rental Expense - Year 5	204.0	11.1%	--	--	--	--	--	--	--	--
Rental Expense - Years 2 - 3	605.0	32.8%	--	--	--	--	--	--	--	--
Rental Expense - Years 4 - 5	449.0	24.3%	--	--	--	--	--	--	--	--
Rental Expense - Years 2 - 5	1,055.0	57.2%	--	--	--	--	--	--	--	--
Rental Expense Beyond Year 5	425.0	23.0%	--	--	--	--	--	--	--	--
Total Sublease Income	--	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	1,846.0	100.0%	--	--	--	--	--	--	--	--

Contractual Obligation Schedule	31/12/2020		31/03/2021		30/06/2021		30/09/2021		--	
For the Fiscal Period Ending	USD		USD		USD		USD		USD	
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Contractual Obligations - Year 1	13,411.0	40.0%	--	--	--	--	--	--	--	--
Contractual Obligations - Years 2-3	11,261.0	33.6%	--	--	--	--	--	--	--	--
Contractual Obligations - Years 4-5	4,442.0	13.3%	--	--	--	--	--	--	--	--
Contractual Obligations - Years 2 - 5	15,703.0	46.9%	--	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	4,380.0	13.1%	--	--	--	--	--	--	--	--
Total Contractual Obligations	33,494.0	100.0%	--	--	--	--	--	--	--	--

Purchase Obligations	31/12/2020		31/03/2021		30/06/2021		30/09/2021		--	
For the Fiscal Period Ending	USD		USD		USD		USD		USD	
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Purchase Obligations	18,318.0		--	--	--	--	--	--	--	--

Interest Rate Data	31/12/2020		31/03/2021		30/06/2021		30/09/2021		--	
For the Fiscal Period Ending	%		%		%		%		%	
W/Ave. Interest Rate - Lone-term Debt	--		--		--		--		--	

Ticker: tsla US EQUITY	tsla US EQUITY Ascend	Currency <input type="checkbox"/> Reporting <input checked="" type="checkbox"/> Change	USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed	

Tesla Inc

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

REVENUE											
Revenue by Product											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
Revenue	204.24	413.26	2,013.50	3,198.36	4,046.03	7,000.13	11,758.75	21,461.27	24,578.00	31,536.00	53,823.00
Automotive & Services and Other	204.24	413.26	2,013.50	3,198.36	3,740.97	6,818.74	10,642.49	19,906.02	23,047.00	29,542.00	51,034.00
Energy Generation & Storage	-	-	-	-	290.58	181.39	1,116.27	1,555.24	1,531.00	1,994.00	2,789.00
Model 3/Y	-	-	-	-	14.48	-	-	-	-	-	-
Model S/X	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	--
Revenue	204.24	413.26	2,013.50	3,198.36	4,046.03	7,000.13	11,758.75	21,461.27	24,578.00	31,536.00	53,823.00
#N/A Field Not Applicable	109.23	355.33	1,545.41	1,471.64	1,957.40	4,200.71	6,221.44	14,871.51	12,653.00	15,207.00	-
#N/A Field Not Applicable	84.40	50.32	467.08	837.43	1,413.70	1,398.60	2,887.17	3,054.29	8,946.00	9,667.00	-
#N/A Field Not Applicable	10.61	7.61	1.00	477.08	356.42	1,065.26	2,027.06	1,757.15	2,979.00	6,662.00	-
#N/A Field Not Applicable	-	-	-	412.20	318.51	335.57	823.08	965.60	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	812.73	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX
